

VAN TASSEL LAW

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Client information form

Important note: Each partner should fill one out if you are seeking a mediated divorce or want to discuss using me as your mediator. For the sake of impartiality, if there is any consideration of me in the mediator role, I can only meet with you as a couple to initiate our interaction. Only if you want me to represent one partner in either a mediated or a collaborative divorce can I meet with you individually at the beginning of your divorce.

Please fill this out *to the best of your ability* and bring it to our first meeting.

Name _____ Maiden Name (if any) _____

Home Address _____

Phone: Home _____ Work _____ Cell _____

Date of Birth _____ Place: City _____ County _____ State _____

E-mail _____ Soc. Sec. # _____

Education: H.S. _____ Years of College _____ BA _____ Graduate School (type) _____

Marriage: Date _____ City _____ County _____ State _____ Civil _____ Religious _____

Children from present marriage and stepchildren living in household:

Full Name	d.o.b.	Soc. Sec. #	School	Grade
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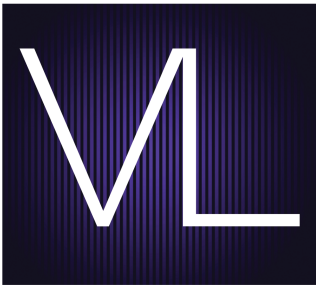
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

With whom and at what address have the children lived for the last five years?

Do any of the children have special education or special medical needs?

What best describes your children's knowledge of your marital situation?

- ☐ they know nothing ☐ they know that something is happening ☐ they know that we are separating
- ☐ they think we are trying to work things out ☐ they know that we are definitely getting divorced



Do you anticipate a dispute about custody of the children? Yes____ No____ Possibly____

Who initiated the idea of separation or divorce? Self _____ Spouse/Partner _____

What was the non-initiator's reaction? _____

Are you living with your spouse/partner? _____ If no, date of separation _____

Who is living in the marital home? _____

If not living together, who initiated? Self _____ Spouse/Partner _____ Mutual _____

Whose idea to start divorce mediation? Self _____ Spouse/Partner _____ Mutual _____

Who referred you to me? _____

What best describes your current situation:

_____ I don't know what I want

_____ I want to reconcile & stay married

_____ I want a trial separation

_____ I want a legal separation

_____ I want a legal separation followed by a divorce

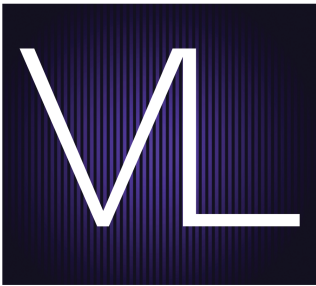
_____ I want a divorce as quickly as possible

Indicate below the names and approximate date of the last contact you had with:

A marriage counselor or therapist who both you and spouse/partner saw:

An individual therapist who you have seen or presently see:

An attorney who you consulted about separation or divorce:



Your occupation _____ Job Title _____

Name of Employer _____

Work Address _____

How long at present job? _____ Previous jobs held _____

Gross salary \$ _____ per _____ Other regular income \$ _____

Does your employer provide: Medical Insurance _____ Dental _____ FSA Plan (pre-tax) _____

Life Insurance _____ Pension _____ 401K _____ Savings Plan _____ Stock Options _____

Car _____ Other _____

Health Insurance:

ID# _____ Provider _____ Administrator _____

Administrator's Address _____

Do you own any of the following:

House/Co-op/Condo _____ Second Home _____ Boat _____ Collectibles _____

Business (describe) _____

Cars (describe) _____

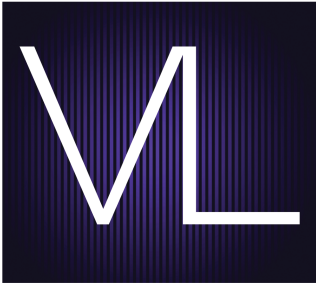
Bank Accounts: Checking _____ Savings _____

Investments: Stocks _____ Bonds _____ Mutual Funds _____ Other _____

Private retirement: IRA _____ Keough _____ Other _____

Please list any major debts:

Household finances have been previously handled by: Self _____ Spouse/Partner _____ Mutual _____



List below any prior marriages (and whether they ended in death, divorce or annulment) and indicate if there are any children, their ages, and who they live with.

Please describe any financial arrangements between you and your former spouse.

Are there any other facts or circumstances that are relevant to your seeking a mediated or a collaborative process divorce at this time?